

ACM AIF Evergreen P2 DAC

Issuance of Notes

On 11 April 2022, the Cayman Islands Stock Exchange approved the listing of up to USD 1,000,000,000 Class A Notes due 11 April 2072 (the "Notes").

New Issue

The Issuer announces a new issue of Notes as at the date set out below:

As at 30 June 2024 in the amount of USD 304,267,826.

The Issuer announces a redemption of Notes as at the date set out below:

As at 30 June 2024 in the amount of USD 382,203,304.

The total amount of the Notes outstanding following the new issue and as at the date of this announcement is USD 297,959,705.

Date: 11 September 2024

For further information, please contact:

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